

# Sage Dental Centre

## Patient Information

Patient Name: \_\_\_\_\_  
Last First MI Preferred Name

Title: \_\_\_\_\_ Gender: ☐ Male ☐ Female ☐ X Status: ☐ Married ☐ Single ☐ Child ☐ Other  
Mr/Ms/Mrs/etc.

Birth Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Referred by: \_\_\_\_\_ Email: \_\_\_\_\_  
D M Y

Phone: \_\_\_\_\_ Best Time to call: \_\_\_\_\_  
Home Work Ext. Mobile

Address: \_\_\_\_\_  
\_\_\_\_\_  
City Province Postal Code

### Preferred appointment times:

☐ Mon ☐ Tue ☐ Wed ☐ Thur ☐ Fri ☐ Sat  
☐ Morning ☐ Afternoon ☐ Evening ☐ Anytime

Employer: \_\_\_\_\_ Phone: \_\_\_\_\_  
Do you have Dental Insurance? ☐ Yes ☐ No

### Primary Insurance Information:

Name of insured: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Relationship to Insured: \_\_\_\_\_  
Carrier Name: \_\_\_\_\_ Group #: \_\_\_\_\_ ID #: \_\_\_\_\_

### Secondary Insurance Information:

Name of insured: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Relationship to Insured: \_\_\_\_\_  
Carrier Name: \_\_\_\_\_ Group #: \_\_\_\_\_ ID #: \_\_\_\_\_

### Emergency Contact

Name: \_\_\_\_\_ Phone: \_\_\_\_\_ Relationship: \_\_\_\_\_

### Spouse or Responsible Party Information

The following is for:

☐ The patients spouse ☐ The person responsible for payment ☐ Neither / Not applicable

Name: \_\_\_\_\_  
Last First Preferred Name

Relationship to Patient: \_\_\_\_\_

Contact Information *(if different from above)*

Phone: \_\_\_\_\_ Best Time to call: \_\_\_\_\_  
Home Work Ext. Mobile

Address: \_\_\_\_\_  
\_\_\_\_\_  
City PV Postal Code

# Sage Dental Centre

## Office Policies

Our philosophy is to provide you with excellent care. In meeting this high standard, however, some procedures may not be covered by your dental plan. We do not choose treatment based on your coverage but rather, your individual dental needs and desires.

### **CANCELLATION POLICY:**

Two business days notice is required to change your appointment or a FEE will be charged according to the amount of time booked for your reserved appointment. Failure to attend appointments or provide adequate notice deprives other patients of access to treatment, some of which may be urgent in nature. This adds significantly to the cost of everyone's dental care.

### **DENTAL INSURANCE POLICY:**

Our office accepts insurance assignments for most dental plans on behalf of our patients. Due to extensive cutbacks by all dental plans, we feel it is necessary to inform you that some procedures may not be covered by your plan. Dental plans vary greatly. The forms, conditions, and percentages of payments are contracted between you, your employer, and the insurance company. The percentage of coverage relate to Insurance Company fee schedules, which may not necessarily correspond to Sage Dental Centre's fee schedule and/or the current College of Dental Surgeons of BC fee schedule. Please take the time to read over your individual plan and be aware of its limitations and changes (e.g scaling limits, recall limits). This is YOUR responsibility. All services not covered by your plan will be billed to you.

### **CLAIMS POLICY**

I authorize the release, to my dental insurance plan administrator and the Canadian Dental Association, information contained in claims submitted electronically.

I hereby assign my benefits, payable from claims submitted electronically, to Sage Dental Centre and authorize payment directly to said company.

This authorization shall continue in effect until the undersigned revokes the same. I will allow sharing my demographic, medical and dental information with other health providers if necessary.

☐ **I have read and understand the above policies and agree to their content.**

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Signature of Patient, Parent, or Guardian (The subscriber)

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Date

### **DENTAL PHOTOGRAPHY**

I, \_\_\_\_\_ (Patient), authorize Sage Dental Implant and Smile Centre, to use photographs, and/or videos of my face, jaws and teeth, before, during and after treatment.

I consent to allow the photographs to be used for the following:

- **Dental Records**
- **Dental Research**
- **Dental Education including lectures, seminars, demonstrations, professional publications such as journals or books Marketing material, including websites and printed materials, patient education**

I further understand that if the photographs and/or vides are used, my name or other identifying information will be kept confidential.

I do not expect compensation, financial or otherwise, for the use of these photographs.

☐ **Check here if you do not want your full face shot used for any of the above purposes**

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Patient Signature:

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Date

# DENTAL HISTORY

Patient Name \_\_\_\_\_ Nickname \_\_\_\_\_ Age \_\_\_\_\_  
Referred by \_\_\_\_\_ How would you rate the condition of your mouth? Excellent Good Fair Poor  
Previous Dentist \_\_\_\_\_ How long have you been a patient? \_\_\_\_\_ Months/Years  
Date of most recent dental exam \_\_\_\_/\_\_\_\_/\_\_\_\_ Date of most recent x-rays \_\_\_\_/\_\_\_\_/\_\_\_\_  
Date of most recent treatment (other than a cleaning) \_\_\_\_/\_\_\_\_/\_\_\_\_  
I routinely see my dentist every 3 mo. 4 mo. 6 mo. 12 mo. Not routinely

WHAT IS YOUR IMMEDIATE CONCERN? \_\_\_\_\_

## PLEASE ANSWER YES OR NO TO THE FOLLOWING:

### PERSONAL HISTORY



YES NO

1. Are you fearful of dental treatment? How fearful, on a scale of 1 (least) to 10 (most) [\_\_\_\_] \_\_\_\_\_
2. Have you had an unfavorable dental experience? \_\_\_\_\_
3. Have you ever had complications from past dental treatment? \_\_\_\_\_
4. Have you ever had trouble getting numb or had any reactions to local anesthetic? \_\_\_\_\_
5. Did you ever have braces, orthodontic treatment or had your bite adjusted, and at what age? \_\_\_\_\_
6. Have you had any teeth removed, missing teeth that never developed or lost teeth due to injury or facial trauma? \_\_\_\_\_

### GUM AND BONE



YES NO

7. Do your gums bleed sometimes or are they ever painful when brushing or flossing? \_\_\_\_\_
8. Have you ever been treated for gum disease, had scaling and root planing, or been told you have lost bone around your teeth? \_\_\_\_\_
9. Have you ever noticed an unpleasant taste or odor in your mouth? \_\_\_\_\_
10. Is there anyone with a history of periodontal disease in your family? \_\_\_\_\_
11. Have you ever experienced gum recession, or can you see more of the roots of your teeth? \_\_\_\_\_
12. Have you ever had any teeth become loose on their own (without an injury), or do you have difficulty eating an apple? \_\_\_\_\_
13. Have you experienced a burning or painful sensation in your mouth not related to your teeth? \_\_\_\_\_

### TOOTH STRUCTURE



YES NO

14. Have you had any cavities within the past 3 years? \_\_\_\_\_
15. Does the amount of saliva in your mouth seem too little or do you have difficulty swallowing any food? \_\_\_\_\_
16. Do you feel or notice any holes (i.e. pitting, craters) on the biting surface of your teeth? \_\_\_\_\_
17. Are any teeth sensitive to hot, cold, biting, sweets, or do you avoid brushing any part of your mouth? \_\_\_\_\_
18. Do you have grooves or notches on your teeth near the gum line? \_\_\_\_\_
19. Have you ever broken teeth, chipped teeth, or had a toothache or cracked filling? \_\_\_\_\_
20. Do you frequently get food caught between any teeth? \_\_\_\_\_

### BITE AND JAW JOINT



YES NO

21. Do you have problems with your jaw joint? (pain, sounds, limited opening, locking, popping) \_\_\_\_\_
22. Do you feel like your lower jaw is being pushed back when you try to bite your back teeth together? \_\_\_\_\_
23. Do you avoid or have difficulty chewing gum, carrots, nuts, bagels, baguettes, protein bars, or other hard, dry foods? \_\_\_\_\_
24. In the past 5 years, have your teeth changed (become shorter, thinner, or worn) or has your bite changed? \_\_\_\_\_
25. Are your teeth becoming more crooked, crowded, or overlapped? \_\_\_\_\_
26. Are your teeth developing spaces or becoming more loose? \_\_\_\_\_
27. Do you have trouble finding your bite, or need to squeeze, tap your teeth together, or shift your jaw to make your teeth fit together? \_\_\_\_\_
28. Do you place your tongue between your teeth or close your teeth against your tongue? \_\_\_\_\_
29. Do you chew ice, bite your nails, use your teeth to hold objects, or have any other oral habits? \_\_\_\_\_
30. Do you clench or grind your teeth together in the daytime or make them sore? \_\_\_\_\_
31. Do you have any problems with sleep (i.e. restlessness or teeth grinding), wake up with a headache or an awareness of your teeth? \_\_\_\_\_
32. Do you wear or have you ever worn a bite appliance? \_\_\_\_\_

### SMILE CHARACTERISTICS



YES NO

33. Is there anything about the appearance of your mouth (smile, lips, teeth, gums) that you would like to change (shape, color, size, display)? \_\_\_\_\_
34. Have you ever bleached (whitened) your teeth? \_\_\_\_\_
35. Have you felt uncomfortable or self conscious about the appearance of your teeth? \_\_\_\_\_
36. Have you been disappointed with the appearance of previous dental work? \_\_\_\_\_

Patient's Signature \_\_\_\_\_ Date \_\_\_\_\_

Doctor's Signature \_\_\_\_\_ Date \_\_\_\_\_

# MEDICAL HISTORY

Patient Name \_\_\_\_\_ Nickname \_\_\_\_\_ Age \_\_\_\_\_

Name of Physician/and their specialty \_\_\_\_\_

Most recent physical examination \_\_\_\_\_ Purpose \_\_\_\_\_

What is your estimate of your general health?      Excellent      Good      Fair      Poor

## DO YOU HAVE or HAVE YOU EVER HAD:

YES NO

YES NO

1. hospitalization for illness or injury \_\_\_\_\_
2. an allergic or bad reaction to any of the following:  
aspirin, ibuprofen, acetaminophen, codeine \_\_\_\_\_  
penicillin \_\_\_\_\_  
erythromycin \_\_\_\_\_  
tetracycline \_\_\_\_\_  
sulfa \_\_\_\_\_  
local anesthetic \_\_\_\_\_  
fluoride \_\_\_\_\_  
chlorhexidine (CHX) \_\_\_\_\_  
iodine \_\_\_\_\_  
metals (nickel, gold, silver, \_\_\_\_\_ )  
latex \_\_\_\_\_  
nuts \_\_\_\_\_  
fruit \_\_\_\_\_  
milk \_\_\_\_\_  
red dye \_\_\_\_\_  
other \_\_\_\_\_
3. heart problems, or cardiac stent within the last six months \_\_\_\_\_
4. history of infective endocarditis \_\_\_\_\_
5. artificial heart valve, repaired heart defect (PFO) \_\_\_\_\_
6. pacemaker or implantable defibrillator \_\_\_\_\_
7. orthopedic or soft tissue implant (e.g joint replacement, breast implant) \_\_\_\_\_
8. heart murmur, rheumatic or scarlet fever \_\_\_\_\_
9. high or low blood pressure \_\_\_\_\_
10. a stroke (taking blood thinners) \_\_\_\_\_
11. anemia or other blood disorder \_\_\_\_\_
12. prolonged bleeding due to a slight cut (or INR > 3.5) \_\_\_\_\_
13. pneumonia, emphysema, shortness of breath, sarcoidosis \_\_\_\_\_
14. chronic ear infections, tuberculosis, measles, chicken pox \_\_\_\_\_
15. breathing problems (e.g. asthma, stuffy nose, sinus congestion) \_\_\_\_\_
16. sleep problems (e.g. sleep apnea, snoring, insomnia, restless sleep, bedwetting) \_\_\_\_\_
17. kidney disease \_\_\_\_\_
18. liver disease or jaundice \_\_\_\_\_
19. vertigo (e.g. "the room is spinning") \_\_\_\_\_
20. thyroid, parathyroid disease, or calcium deficiency \_\_\_\_\_
21. hormone deficiency or imbalance (e.g. polycystic ovarian syndrome) \_\_\_\_\_
22. high cholesterol or taking statin drugs \_\_\_\_\_
23. diabetes (HbA1c = \_\_\_\_\_ ) \_\_\_\_\_
24. stomach or duodenal ulcer \_\_\_\_\_
25. digestive or eating disorders (e.g. celiac disease, gastric reflux, bulimia, anorexia) \_\_\_\_\_

26. osteoporosis/osteopenia or ever taken anti-resorptive medications (e.g. bisphosphonates) \_\_\_\_\_
27. arthritis or gout \_\_\_\_\_
28. autoimmune disease  
(e.g. rheumatoid arthritis, lupus, scleroderma) \_\_\_\_\_
29. glaucoma \_\_\_\_\_
30. contact lenses \_\_\_\_\_
31. head or neck injuries \_\_\_\_\_
32. epilepsy, convulsions (seizures) \_\_\_\_\_
33. neurologic disorders (e.g. Alzheimer's disease, dementia, prion disease) \_\_\_\_\_
34. viral infections and cold sores \_\_\_\_\_
35. any lumps or swelling in the mouth \_\_\_\_\_
36. hives, skin rash, hay fever \_\_\_\_\_
37. STI/STD/HPV \_\_\_\_\_
38. hepatitis (type \_\_\_\_\_ ) \_\_\_\_\_
39. HIV/AIDS \_\_\_\_\_
40. tumor, abnormal growth \_\_\_\_\_
41. radiation therapy \_\_\_\_\_
42. chemotherapy, immunosuppressive medication \_\_\_\_\_
43. emotional difficulties \_\_\_\_\_
44. psychiatric treatment or antidepressant medication \_\_\_\_\_
45. concentration problems or ADD/ADHD \_\_\_\_\_
46. alcohol/recreational drug use \_\_\_\_\_

## ARE YOU:

47. presently being treated for any other illness \_\_\_\_\_
48. aware of a change in your health in the last 24 hours  
(e.g., fever, chills, new cough, or diarrhea) \_\_\_\_\_
49. taking medication for weight management \_\_\_\_\_
50. taking dietary supplements, vitamins, and/or probiotics \_\_\_\_\_
51. often exhausted or fatigued \_\_\_\_\_
52. experiencing frequent headaches or chronic pain \_\_\_\_\_
53. a smoker, smoked previously or other (e.g. smokeless tobacco, vaping, e-cigarettes, and cannabis) \_\_\_\_\_
54. considered a touchy/sensitive person \_\_\_\_\_
55. often unhappy or depressed \_\_\_\_\_
56. taking birth control pills \_\_\_\_\_
57. currently pregnant \_\_\_\_\_
58. diagnosed with a prostate disorder \_\_\_\_\_

Describe any current medical treatment, impending surgery, genetic/development delay, or other treatment that may possibly affect your dental treatment. (i.e. Botox, Collagen Injections) \_\_\_\_\_

List all medications, supplements, vitamins, and/or probiotics taken within the last two years.

Drug	Purpose	Drug	Purpose
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**PLEASE ADVISE US IN THE FUTURE OF ANY CHANGE IN YOUR MEDICAL HISTORY OR ANY MEDICATIONS YOU MAY BE TAKING.**

Patient's Signature \_\_\_\_\_ Date \_\_\_\_\_

Doctor's Signature \_\_\_\_\_ Date \_\_\_\_\_

